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Curriculum

José Miguel Rodrigues is a statutory auditor and partner in Azevedo Rodrigues, Batalha, Costa e Associados, SROC. Activities developed include statutory audit activities in over 50 companies, due diligences and company evaluation. He is also a consultant of Prótotipo, Sistemas de Informação, S.A. where he is responsible for the design team of GERIR® (ERP) e DEFIR® (financial reporting software). Consultant of CBR - Consultoria e Investimentos for projects in the tax and management control systems areas.
He was also non-executive administrator of Parpública – Participações Públicas (SGPS), S.A. from 2020 to 2024.

He teaches in several training actions of OROC (Ordem dos Revisores Oficiais de Contas) where he was a jury member of the Order's Admission Exam from 2015 to 2021. Lectures Corporate Accounting Project and Applied Management Control Systems in ISCTE and several other subjects such as financial and managerial accounting in other universities, companies and other entities in Portugal, Angola,Cape Verde and Mozambique.
Author of the compilation "Sistema de Normalização Contabiística" and co-author of "As novas demonstrações financeiras - de acordo com as normas internacionais de contabilidade".

Research Interests

Managerial Accounting

Academic Qualifications

University/Institution	Type	Degree	Period
INDEG-IUL	Post-graduation	Controlo de Gestão e Performance	2007
ISCTE-IUL - Instituto Superior Ciências Trabalho e da Empresa	Licenciate	Gestão	2006
INDEG-IUL	Technical Specialization Course	Contabilidade Financeira Avançada	2006

External Professional Activities

Period	Employer	Country	Description
Since 2021	ISEG/IDEFE	Portugal	Advanced Accounting Topics (postgraduate of Accounting and Taxation)
2020 - 2024	Parpública, Participações Públicas (SGPS), S.A.	Portugal	Non-executive director
2015 - 2021	OROC	Portugal	Jury member of the Order's Admission Exam (Financial Accounting I)
Since 2014	ABC - SROC	Portugal	Partner Statutory Auditor
Since 2014	Protótipo, S.A.	Portugal	In charge of developing new products and manager of the ERP GERIR
2014 - 2014	OPACC (Ordem Profisional de Auditores e Contabilístas Certificados - Cape Verde)	Cape Verde	Advanced Financial Accounting (SNCRF - Cape Verde)
2013 - 2013	Universidade José Eduardo dos Santos	Angola	Advanced Financial Accounting - Angola General Plan (Master of Accounting, Taxation and Corporate Finance) And Accounting Corporation in the Management Degree
2013 - 2020	ISEG/IDEFE	Portugal	Complex Entity Accounting (postgraduate of Accounting and Taxation)
2012 - 2013	European University	Portugal	Management Accounting and Control (postgraduate degree in Financial Audit)
Since 2011	OROC (Ordem dos Revisores Oficiais de Contas)	Portugal	Teaches several subjects, such as business combinations, assets impairment, non profit sector accounting
Since 2011	Protótipo, S.A.	Portugal	DEFIR Product Manager (Financial and Fiscal Reporting)
2010 - 2013	ISEG/IDEFE	Portugal	Financial Reporting (postgraduate of Accounting and Taxation)
2009 - 2009	Craiova University	Romania	Management Control Systems

Since 2008	Protótipo, S.A.	Portugal	Some ERP consulting and implementation projects: Implementation of an integrated management system in Grupo CRH; Implementation of an integrated management system in software as a service: P2P - Partner do Partner, S.A.; Áreas Editora, S.A.; Garcia Pereira & Associados – Sociedade de Advogados; Projecto Detalhe - Engenharia. e Gestão Projectos, Lda.; Just Stay Hotels, S.A
2008 - 2010	ISEG - Instituto Superior de Economia e Gestão	Portugal	Financial Accounting and also Business Combinations and Internacional Operations in several degrees and masters
2008 - 2008	Castelo Branco Polytechnic Institute	Portugal	Advanced taxation
Since 2008	CBR - Consultoria e Investimentos	Portugal	Some consulting projects developed: Desing and support to the implementation of a management control system in LENA Construções; Desing of the performance monitoring system of Sines City Hall; Tribunal de Contas's consultant in auditing the Social Security's Consolidation Accounts
2008 - 2008	Guarda Polytechnic Institute	Portugal	Financial Audit
2006 - 2014	ABC - SROC	Portugal	Some entities where statutory auditor activities were developed: SESARAM - Sistema de Saúde da Madeira E.P.E; Ciência Viva - Agência Nac. para a Cultura Cientifica e Tecnológica; Agência de Inovação - Inovação Empresarial e Transferência de Tecnologia; Diversas entidades do Grupo Moneris; Alguns supermercados do grupo Intermarché. Some company valuation projects: Modelo Continente SGPS, SA; Lisgráfica, Impressão e Artes Gráficas, S.A; Grupo CRH – Consultoria e Valorização de Recursos Humanos; JFO – Combustíveis, S.A.; ESP, Empresa de Serviços Petrolíferos, S.A.; Siemens, S.A. e Siemens Rail Automation – Sucursal em Portugal

Other Professional Activities

Period	Activity Type	Activity Description	More Info URL
2019 - 2023	Coordination of executive education programs	Diretor do executive master em controlo de gestão e performance	View More
Since 2020	Service on Boards of Directors	Administrador Não Executivo da Párpublica – Participações Públicas (SGPS), S.A., integrando, como vogal, a respetiva Comissão de Auditoria	View More
Since 2014	Sustained professional work	Gestor e responsável pela equipa de desenho do GERIR® (software integrado de gestão – ERP)	View More
Since 2010	Sustained professional work	Responsável pela equipa de desenho do software de prestação de contas DEFIR	View More

Since 2009	Consulting activities	Desenho e implementação de sistemas integrados de gestão (ERP) em múltiplas entidades	View More

Teaching Activities

Teaching Year	Sem.	Course Name	Degree(s)	Coord.
2026/2027	2º	Final Project in Accounting	Bachelor Degree in Finance and Accounting;	No
2026/2027	1º	Accounting for Managers	Bachelor Degree in Digital Technologies and Management;	No
2025/2026	2º	Final Project in Accounting	Bachelor Degree in Finance and Accounting;	No
2025/2026	1º	Accounting for Managers	Bachelor Degree in Digital Technologies and Management;	No
2024/2025	2º	Final Project in Accounting	Bachelor Degree in Finance and Accounting;	No
2024/2025	2º	Management Control	Post Graduation Program in Management for Healthcare Professionals;	Yes
2024/2025	1º	Information Systems Applications for Management	Bachelor Degree in Digital Technologies and Management;	No
2023/2024	2º	Final Project in Accounting	Bachelor Degree in Finance and Accounting;	No
2023/2024	2º	Information Systems Applications for Management	Bachelor Degree in Digital Technologies and Management;	No
2022/2023	2º	Final Project in Accounting	Bachelor Degree in Finance and Accounting;	No
2022/2023	2º	Management Control	Post Graduation Program in Management for Healthcare Professionals;	Yes
2022/2023	2º	Management Information Systems and Technologies	Post Graduation Program in Management Control and Performance;	Yes
2022/2023	2º	Information Systems Applications for Management	Bachelor Degree in Digital Technologies and Management;	No
2022/2023	1º	Management Control Framework	Post Graduation Program in Management Control and Performance;	Yes
2022/2023	1º	Applied Management Control Systems		No
2021/2022	2º	Final Project in Accounting	Bachelor Degree in Finance and Accounting;	Yes

2021/2022	2º	Management Control	Post Graduation Program in Management for Healthcare Professionals;	Yes
2021/2022	2º	Management Information Systems and Technologies	Post Graduation Program in Management Control and Performance;	Yes
2021/2022	1º	Applied Management Control Systems		No
2020/2021	2º	Final Project in Accounting	Bachelor Degree in Finance and Accounting;	No
2020/2021	2º	Management Information Systems and Technologies		Yes
2020/2021	2º	Tax	Bachelor Degree in Management;	No
2019/2020	2º	Final Project in Accounting	Bachelor Degree in Finance and Accounting;	Yes
2019/2020	2º	Tax	Bachelor Degree in Management;	No
2018/2019	2º	Final Project in Accounting	Bachelor Degree in Finance and Accounting;	No
2018/2019	2º	Tax	Bachelor Degree in Management;	No
2017/2018	2º	Final Project in Accounting	Bachelor Degree in Finance and Accounting;	No
2017/2018	2º	Tax	Bachelor Degree in Management;	No
2016/2017	2º	Tax	Bachelor Degree in Management;	No
2016/2017	1º	Analysis of Financial Performance		No
2016/2017	1º	Tax	Bachelor Degree in Finance and Accounting;	No
2015/2016	2º	Tax	Bachelor Degree in Management;	No
2015/2016	1º	Tax	Bachelor Degree in Finance and Accounting;	No
2014/2015	2º	Tax	Bachelor Degree in Management;	No
2014/2015	1º	Financial Reporting		Yes
2014/2015	1º	Tax	Bachelor Degree in Finance and Accounting;	No
2013/2014	2º	Tax	Bachelor Degree in Management;	No
2013/2014	1º	Financial Reporting		Yes
2013/2014	1º	Managerial Accounting		Yes

2013/2014	1º	Tax	Bachelor Degree in Finance and Accounting;	No

Publications

• Books and Book Chapters

- Book author

1	Rodrigues, J. (2011). Sistema normalização contabilística. Areas Editora.
2	Rodrigues, J. Miguel (2009). SNC - Sistema de Normalização Contabilística. Áreas Editora.
3	Rodrigues, J. Miguel, Rodrigues, Azevedo, Borges, A. & Rodrigues, R. (2007). As Novas Demonstrações Financeiras. Áreas Editora.

• Other Publications

- Non-peer-reviewed papers

1	Rodrigues, J. M. (2009). A avaliação do Sistema de Controlo Interno como procedimento essencial de validação dos saldos de vendas e prestações de serviços numa entidade prestadora de serviços de saúde. Revisores e Auditores: Revista da Ordem dos Revisores Oficiais de Contas,(45), 28?41.

Academic Management Positions

Coordenador (2019 - 2020)
Unit/Area: Post Graduation Program in Management Control and Performance

Professional Associations

OROC (Since 2014)